

Bloomberg

CUSIP 45462TEE8

INDIANA BOND BANK REVENUE

REF-TXBL-SER A

Status: SEE DES NOTES

Ticker: INSBK

Coupon: 2.250

Maturity: 01/15/2020

Dated: 09/15/2015

State: IN

Municipal Bond Information

Issue Type	REVENUE BONDS
Ultimate Borrower	Indiana Bond Bank
Maturity Type	NON-CALLABLE
Extraordinary Redemption	NONE
Coupon	2.250 FIXED
Price/Yield@Issuance	100.000/2.250
Coupon Frequency	SEMI-ANNUAL
Tax Provision	FED TAXABLE/ST TAX-EXEMPT

Trading Information

First Settle Date	09/15/2015
Next Settle Date	10/20/2017
Interest Accrual Date	09/15/2015
First Coupon Date	01/15/2016
Week of Sale	08/17/2015
Award	08/20/2015 15:04
First Trade	08/21/2015 11:00

Credit Enhancement

Insurance/Program - ST INTERCEPT

Bond Ratings

Agency	Bond Rating	Watch	Outlook	Effective Date
Moody's	No Ratings			
S&P	Bond Rating	AA+	STA	05/15/2017
Fitch	No Ratings			
KBRA	No Ratings			

Additional Security Information

Purpose	ADVANCE REFUNDING
Source	MISCELLANEOUS REVENUE
Depository	DTC
Form	BOOK-ENTRY
Offering Type	NEGOTIATED
Official Statement/Disclosure	Y/Y
Calculation Type	(46) MUNICIPAL BONDS
Day Count	(29) US MUNI: 30/360
Minimum Piece/Minimum Increment/Par Amount	5,000/5,000/5,000
Industry	(BONDBK) Bond Bank
BBGID	BBG009TC1Z03
ISIN	US45462TEE82
SEDOL	N.A.

Additional Issuance Information

Maturity Size	6,420,000.00
Amount Outstanding	6,420,000.00
Issue Size	103,490,000.00
Issue Bench	T 1.625 7/31/20 GOVT
Spread (bps)	75

Involved Parties

Issuer	INDIANA BOND BANK REVENUE
Ultimate Borrower	Indiana Bond Bank
Underwriter	RAYMOND JAMES & ASSOCS
Paying Agent	HUNTINGTON NATIONAL BK
Trustee	HUNTINGTON NATIONAL BK
Registrar	HUNTINGTON NATIONAL BK
Legal Opinion	ICE MILLER LLP
Financial Advisor	CROWE HORWATH LLP
Remarketing Agent	N.A.
Tender Agent	N.A.
Auditor	KATZ SAPPER & MILLER

Insurance/Program
ST INTERCEPT

Escrow: No

Refunded Cusips (List of Cusips refunded by current bond)

Cusip	Maturity	Coupon	Dated Date
454624KL	07/15/2015	5.150	12/15/2005
454624KM	07/15/2016	5.270	12/15/2005
454624KN	07/15/2017	5.320	12/15/2005
454624KP	07/15/2018	5.380	12/15/2005
454624KQ	07/15/2019	5.440	12/15/2005
454624KR	07/15/2020	5.490	12/15/2005
454624KS	07/15/2021	5.400	12/15/2005
454624KT	07/15/2022	5.400	12/15/2005
454624KU	07/15/2023	5.450	12/15/2005
454624KV	07/15/2024	5.500	12/15/2005
454624KW	01/15/2031	5.680	12/15/2005
454624RG	01/15/2016	5.760	06/15/2006
454624RH	07/15/2016	5.740	06/15/2006
454624RJ	01/15/2017	5.820	06/15/2006
454624RK	07/15/2017	5.820	06/15/2006
454624RL	07/15/2021	6.010	06/15/2006
454624RM	07/15/2023	6.100	06/15/2006
454624RN	01/15/2027	6.150	06/15/2006
454624RP	01/15/2029	6.200	06/15/2006

Official Statement Notes

Current Refunding 45462TAX(0)-45462TBH(4), 45462TDJ(8)-45462TDT(6),