

DES

67232TAQ Muni 92 Report 93 Alert Page 1/11 Description: Municipal

OAKLAND CA REDEV SUCCESSOR AGY 94 Notes 97 Settings

TXBL-REF-SUB-SER T CUSIP 67232TAQ8 98) PICK \$

91) SEE DES NOTES Ticker OAKDEV Cpn 2.763 Maturity 09/01/2019 Dated 09/02/2015 State CA

21) Municipal Bond 22) Series 23) Issuer Description

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Municipal Bond Information

Issue Type TAX ALLOCATION  
 Ult Borrower Oakland Redevelopment Age  
 Maturity Type M-W CALL  
 Ext Redemption NONE  
 Coupon 2.763 FIXED  
 Prc/Yld @ Iss 100.000/2.763  
 Coupon Freq SEMI-ANNUAL  
 Tax Provision FED TAXABLE/ST TAX-EXEMPT

Credit Enhancement

Insurance/Program - AGM

Bond Ratings

S&P'S AA STA  
 Underlying A- STA

Trading Information

1st Settle Dt 09/02/2015  
 Next Settle Dt 11/30/2015  
 Int Accrual Dt 09/02/2015  
 1st Coupon Dt 03/01/2016  
 Week of Sale 08/10/2015

Make-Whole Information

1st Call Date 09/02/2015  
 Type ANYTIME  
 Benchmark TREASURY  
 Spread (bps) 30.000

Australia 61 2 9777 8600 Brazil 5511 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000  
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2015 Bloomberg Finance L.P.  
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